



N Y S A C A P I T A L

ASK ME ANYTHING | TOOL TIME:
STRUCTURES, INCENTIVES, AND CAPITAL

Andrew Wall, Vice President Capital Markets

Nysa Capital

andrew.wall@nysacapital.com



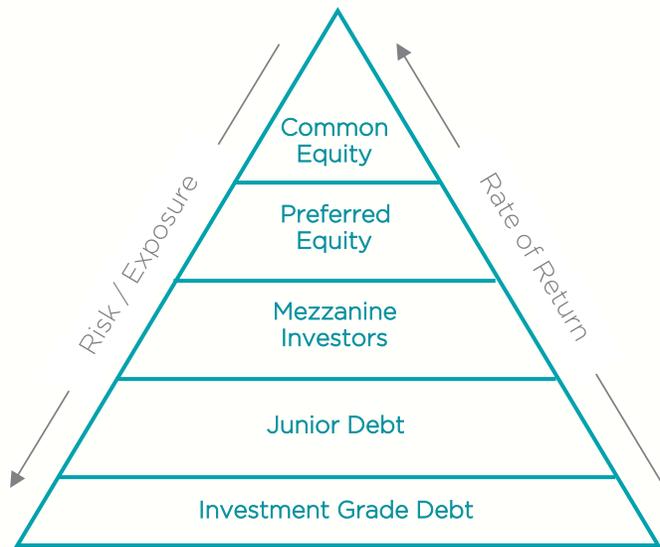
Nysa Capital is an Atlanta-based financial advisory firm that provides fully-integrated financing solutions with deep access across the capital markets via a sophisticated platform augmented with both domestic and global reach.



CAPITAL STACK RE-ENGINEERING

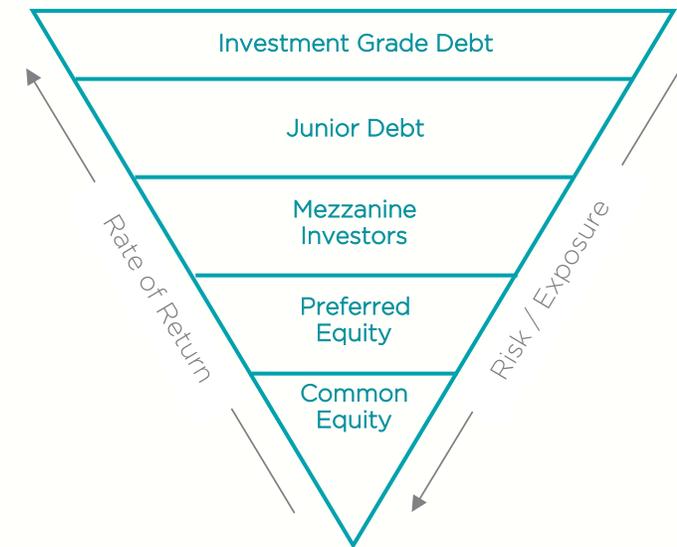


With our broad expertise, the team at Nysa Equity Partners advises clients on a wide range of available capital structures to ensure the most favorable financial solution is secured. Our proven methodology consists of a clear identification of client requirements and possible structures, resulting in a well-rationalized and optimized financial solution



Traditional State

The competitive illustrations highlight the inherent dichotomy of divergent risk profiles that has resulted in market tumult and uncertainty.



Knowledge-Based State



“Immigration through Investment”

Allows foreign nationals to obtain green cards in the U.S. by making an investment in a project that creates or preserves at least 10 jobs in the U.S.

A “win-win-win” for U.S. jobs, U.S. Business and foreign nationals





Investment Amount

-The investor is required to invest \$1,000,000 (or a reduced amount of \$500,000, if the investment is within a Targeted Employment Area (TEA), i.e., 150% of the national average unemployment statistic).

Job Creation Requirements

-Each investor must create 10 full-time U.S.-based jobs from their investment.

-Job creation can be through both direct and indirect jobs.

Source of Investment Funds

-Investor must demonstrate the EB-5 Visa investment capital is from a legal source, acquired, directly or indirectly, by lawful means

- Investor must document the path of the funds with bank statements plus supporting documents to establish the source.



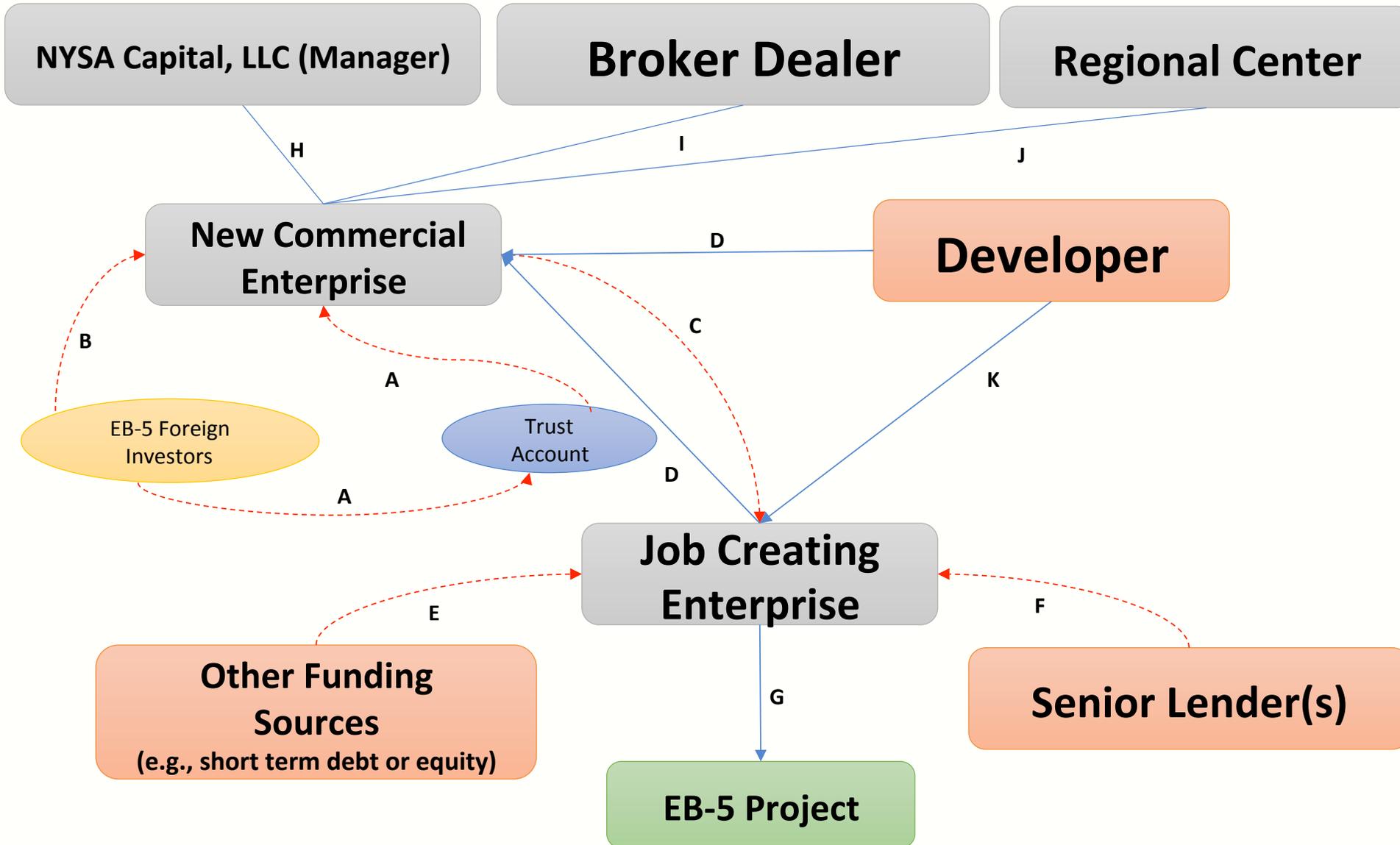


EB-5 immigrants have invested at least \$20 billion in the U.S. economy since 2008, with over \$5 billion invested in 2017 alone

Projects associated with EB-5 investments have created over 174,000 jobs, which equates to approximately 16 jobs per investor.

The United States offers up to 10,000 “EB-5” visas to foreign investors and their families each year to stimulate the U.S. economy through capital investment and job creation.

EB-5 INVESTMENT STRUCTURE





Senior Debt/ Construction Loan

Mezz/Bridge

EB-5

Promoter Equity



- The Nysa Capital team offers a turnkey solution for the management and execution of the entire capital stack. Services are provided to developers, municipalities, public or private lending institutions and investors. Our professionals provide unparalleled advice and expertise as we guide clients through one or more of the following areas:

Client Services	Capital Stack Advisory
Investment/Financing Strategy	<ul style="list-style-type: none">• Debt
Research and Insight	<ul style="list-style-type: none">• Permanent
Due Diligence/Underwriting	<ul style="list-style-type: none">• Interim (Bridge and Construction)
Merger & Acquisition	<ul style="list-style-type: none">• Mezzanine
Cross-Border Transactions	<ul style="list-style-type: none">• Equity
	<ul style="list-style-type: none">• Preferred
	<ul style="list-style-type: none">• Promoted/Non-Promoted



Thank You!

3424 Peachtree Road NE / Suite 1150 / Atlanta, GA 30326

t: 404.239.2222 | e: info@nysacapital.com

www.nysacapital.com